



## Agenda 会议日程

Timing	AGENDA
8:30 – 9:00	<b>Registration and Networking Refreshments 注册签到</b>
9:00 – 9:10	<b>Welcoming Remarks by the Conference Chairman 大会主席开幕致辞</b>  <i>Lin Ying, General Legal Counsel, Sinovation Ventures</i> 林莺, 运营合伙人兼首席法务官, 创新工场
9:10 – 9:25	<b>Keynote Speech (15 mins) 主旨演讲</b>  <b>Legal Risk of Enterprises' International Operation</b> <b>企业国际化经营法律风险</b>  <i>Liu Chao, Deputy Director of Legal Affairs Department, China Council for the Promotion of International Trade</i> 刘超, 法律事务部副部长, 中国国际贸易促进委员会
9:25 – 10:25	<b>Presentation (60mins) 主题演讲</b>  <b>Risk Management in Cross-Border Mergers and Acquisitions of Asset-Light Companies</b> <b>轻资产公司跨境并购的风险防范</b> <ul style="list-style-type: none"> <li>The overview of the risks in cross-border mergers and acquisitions of asset-light companies 轻资产公司跨境并购的风险概述</li> <li>Risk management in due diligence 尽职调查中的风险关注</li> <li>Risk management in business negotiations 商业谈判中的风险把控</li> <li>Risk management in transaction documents 交易文件中的风险防范</li> </ul> <i>Michelle Jin, Partner, PacGate Law Group</i> 靳志梅, 合伙人, 百宸律师事务所
10:25 – 10:40	<b>Refreshment Break 茶歇</b>
10:40 – 11:40	<b>Presentation (60mins) 主题演讲</b>

## Anti-Monopoly Review of Chinese Enterprises: New Trends

### 中国企业并购反垄断审查的新趋势

- The Importance of Antitrust Review during the Process of M&A 在并购过程中反垄断审查的重要性
- New Legislations 立法动态
- Enforcement Dynamics 执法动态
- Future Trends 未来趋势

*Dr. Wang Zhining, Senior Associate, T&D Associates*

*王智宁, 高级律师, 天地和律师事务所*

11:40 – 12:30

### Panel Discussion (50 mins) 话题讨论

## Compliance Risk Identification and Solution in Enterprises' M&A Transactions

### 企业并购交易中的合规风险识别及解决方案

- Key compliance risks and compliance misunderstanding in M&A transactions 并购交易中合规风险识别与认识误区
- How to understand national security review system and the solution for Chinese enterprises? 如何理解美国的外国投资委员会（CFIUS）以及澳大利亚这些国家安全审查制度，以及中国企业应当采取何种应对策略和措施？
- Key points of anti-corruption in M&A activities 境内外并购中需要关注的反腐败风险的要点
- How to establish a comprehensive compliance system for Chinese enterprises? 中国企业该如何建立全面的合规体系？如何建立符合国际标准的合规风险预警和防控制度？

#### Moderator 主持人

*Echo Li, Head of Corporate Secretarial Services, TMF Group*

*李楠, 中国华东区企业秘书服务总监, TMF Group*

#### Panelists 讨论嘉宾

*Yuki Ji, Assistant to Managing Director, Legal Director, AUSTAR*

*季玲玲, 总裁助理、法务总监, 奥星集团*

*Liu Yuan, Head of Corporate Legal Service Division, China Jianyin Investment Limited*

*刘媛, 风险管理部法务处处长, 中国建银投资有限责任公司*

*Wang Xinglei, Director of Legal Department, State Grid International Development Limited*

*王兴雷, 法律事务部主任, 国网国际发展有限公司*

*Xu Yongjin, Head of Legal, Tasly Pharma*

*徐永进, 法务部负责人, 天士力医药集团股份有限公司*

12:30 – 13:30	<b>Networking Luncheon</b> 交流午餐
13:30 – 14:30	<b>Presentation (60 mins)</b> 主题演讲
	<p><b>Third-Party Risk of M&amp;A</b>  <b>并购中的第三方风险</b></p> <ul style="list-style-type: none"> <li>• Third-Party Risk of M&amp;A 商业并购中的特有的第三方风险</li> <li>• How to Identity the Third-Party Risk of M&amp;A 如何鉴别并购中的第三方风险</li> <li>• Practical Methods to Manage Third-Party Risk of M&amp;A 管理并购中第三方风险的方式</li> </ul> <p><i>Jay Wang, Risk Performance Director, Refinitiv China</i>  王冀, 中国区风控业务市场战略总监, 路孚特</p>
14:30 – 14:40	<b>Lucky Draw</b> 幸运抽奖 – Sponsored by Refinitiv
14:40 – 15:00	<b>Refreshment Break</b> 茶歇
15:00 – 16:00	<b>Presentation (60mins)</b> 主题演讲
	<p><b>Current Trends and Challenges for China Outbound Investments</b>  <b>当前中国对外投资的趋势及挑战</b></p> <ul style="list-style-type: none"> <li>• Overview of China outbound investment key issues 中国对外投资重点问题概览</li> <li>• China ODI trends and challenges 中国对外投资趋势及挑战 <ul style="list-style-type: none"> <li>✓ Overview of China regulatory requirements 中国监管要求概览</li> <li>✓ Rising protectionism in the EU and US – overview of latest regulatory development of foreign investment control 欧洲及美国保护主义崛起—最新外资监管机制发展概览</li> </ul> </li> <li>• Global private M&amp;A 2018 survey by Clifford Chance – comparative review of private M&amp;A key terms 高伟绅 2018 年全球非上市公司并购调研报告—非上市公司并购重点条款的对比分析</li> </ul> <p><i>Hong Zhang, Partner, Clifford Chance</i>  张宏, 合伙人, 高伟绅律师事务所</p>
16:00 – 16:50	<b>Panel Discussion (50 mins)</b> 话题讨论
	<p><b>As the Business Partner, How In-House Counsel Maxim Deal Success?</b>  <b>作为业务合作伙伴，企业法律顾问如何助力交易成功</b></p> <ul style="list-style-type: none"> <li>• Key challenge for in-house counsels 企业法律顾问的主要挑战</li> <li>• The sharing solution in developing effective strategies to increase the likelihood of successful deal completion 制定有效战略提高交易成功可能性的解决方案</li> <li>• The best practices for post-merger integration 并购后整合的最佳实践</li> </ul>

**Moderator 主持人**

*Hu Yangxiaoxiao, ALB China Editor, Thomson Reuters*

*胡阳潇潇, ALB China Editor, 汤森路透*

**Panelists 讨论嘉宾:**

*Gan Juan, Legal Director, JD Digits Group*

*甘娟, 法务总监, 京东数字科技集团*

*Liu Jian, Senior Legal Director, General Manager of Investment and Financing Department, Meituan Dianping*

*刘剑, 法务高级总监、投融资法务总经理, 美团点评*

*Chloe Xu, Legal Director, Deputy General Manager, Baiyin Nonferrous (Beijing) International Investment Ltd*

*许轲, 法务总监、副总经理, 白银有色(北京)国际投资有限公司*

16:50 – 17:00

Lucky Draw 幸运抽奖 – Sponsored by TMF Group

17:00 – 17:05

End of ALB China M&A Forum 2019 ALB 中国并购论坛闭幕

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